



# **Managing Your Money Webinar**

#### 14 June 2022 @ 19:00

#### Description

This webinar will provide you with an overview on financial matters relevant to doctors of all specialties.

### **Speakers**

Fran McGrath, Business Development Manager, IMO Financial Services

Fran McGrath is a Qualified Financial, Retirement Planning and Specialist Investment Adviser. He has 20 years' experience in the financial services sector and has been advising GPs, NCHDs & Consultants in the area of financial planning for pensions, retirement, investment opportunities and protection.

## Philip Carroll, Qualified Financial Adviser, IMO Financial Services

Philip is a Qualified Financial and Retirement Planning Adviser. He has been working in the financial services industry since 2007 dealing with all aspects of life, critical illness, income protection and pensions. Philip is IMOFS' dedicated mortgage adviser. For a number of years, Philip has been advising doctors from all specialties on how to get mortgage ready and leads them through the mortgage process with lenders.

### **Topics**

- 1. Deciphering payslips
- 2. Savings (short term vs long term
- 3. Paying down debt vs saving for a home deposit
- 4. Getting mortgage approved
- 5. HSE pensions: Understand the benefits

To register for this event, please visit

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